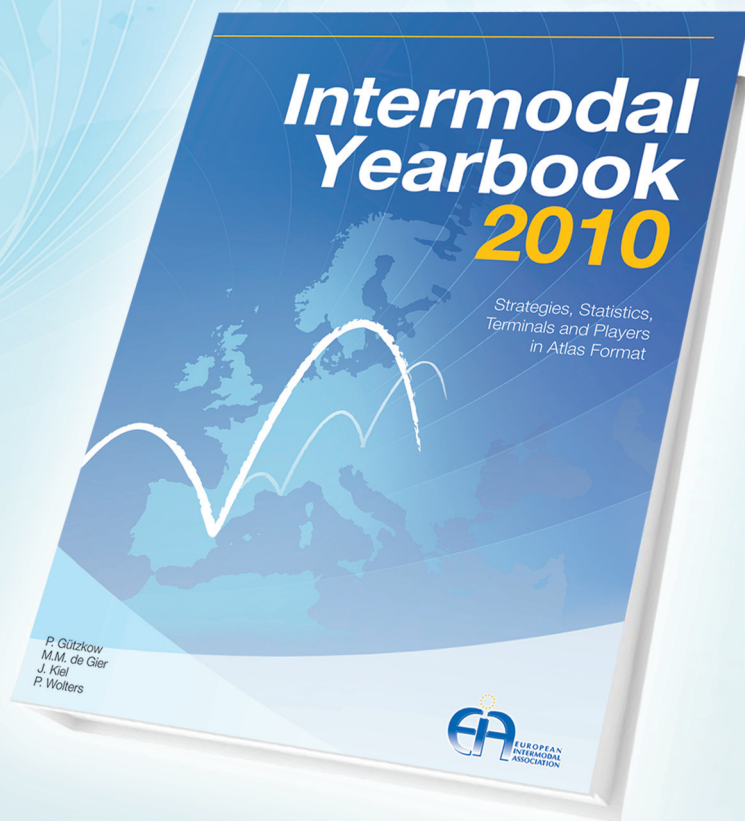
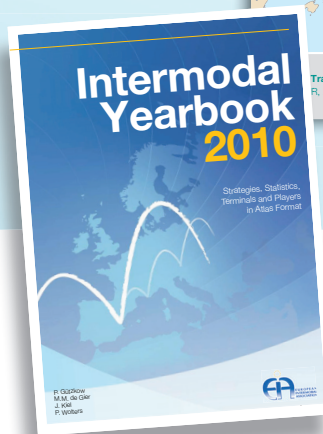


Strategies, Statistics, Terminals and Players

Atlas format





Transport (Cross-Alpine & Maritime Hinterland)
FL 2010

Modal Share Ports	Rail	Barge
Rotterdam	11%	30%
Antwerp	8%	32%
Zeebrugge	45%	1%
Le Havre	6%	7%
Southampton	30%	0%
Genoa	20%	0%
La Spezia	30%	0%
Marseilles (2006 containers)	12%	6%

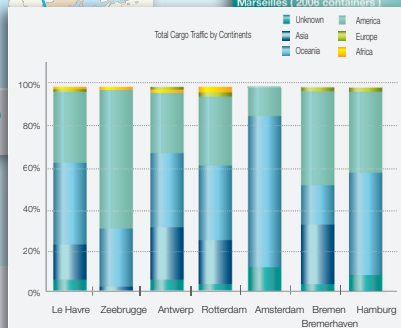


Figure 38
ISL Total Cargo Traffic by Continent
Source: ISL, Port Database 2010

This Yearbook shows freight flows, capacities, bottlenecks and other statistics connecting port hinterland, terminal-terminal and production to consumer areas in relation to networks, corridors, transport modes and market players. Sources: Eurostat, national ministries, port databases, 'Brussels' expert organisations, research institutes, media groups, universities and members of EIA.

Logistics networks are continuously influenced by unpredictable growth patterns, (lack of) infrastructure, energy price fluctuations, new legislation and 'green' trends. At the same time, new markets have to be sought and served...

Intermodal transport can offer an industrial and stable answer to various challenges, making use of a flexible mode for the last mile. The condition for success is a strong political will to invest in cross-border corridor and terminal master plans, long term commitment among industrial players to collaborate in logistics networks targeting reliable, planned and balanced traffics.

This Yearbook in high glossy Atlas format is a combined statistical overview, promotional tool, lobbying instrument and Directory listing (contacts) all in one. Consider using it for your in-house decision making processes or forward it to your business associates or national & regional authorities.



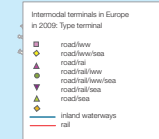


Figure 38
Intermodal Terminals EU
Source: NEA/RailCargo Information Centre



Figure 39
German Port hinterland
Source: HHLA Intermodal Graph

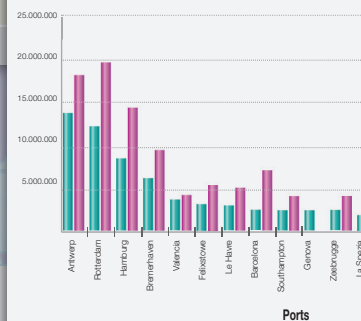


Figure 33
Terminal Capacity EU Ports
Source: Antwerp University, MIBS

Contents:

- ✓ Intermodal transport policy strategies
- ✓ Opportunities for freight transport across Europe
- ✓ Trade volumes in 2008
- ✓ Modal Split 2008 for international transport within Europe
- ✓ Freight flows per mode 2008/2009
- ✓ Bottlenecks on networks of different modes in various countries
- ✓ Energy consumption
- ✓ Overview of Europe's most important seaports
- ✓ Container throughput in EU ports
- ✓ Current and future seaport capacity
- ✓ Development of top ten carriers
- ✓ Container port choice in a competitive environment

- ✓ Cargo traffic in north range ports
- ✓ Cargo traffic by EU port and loading/unloading region
- ✓ Modal share of the ports
- ✓ Intermodal port hinterland transport in EU
- ✓ Overview of inland terminals in EU
- ✓ Overview Combined Transport operators in EU
- ✓ Overview of terminals in different countries
- ✓ Players involved in intermodal transport
- ✓ Network of different operators
- ✓ Intermodal transport business models
- ✓ Overview of Railway Enterprises (and freight traffic) in EU
- ✓ Global intermodal port-hinterland dimension
- ✓ Existing logistics Hubs and most important economic centers in EU
- ✓ The future

Extra I: Poster 'codification of lines' (annex)

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TRANSFRACHT

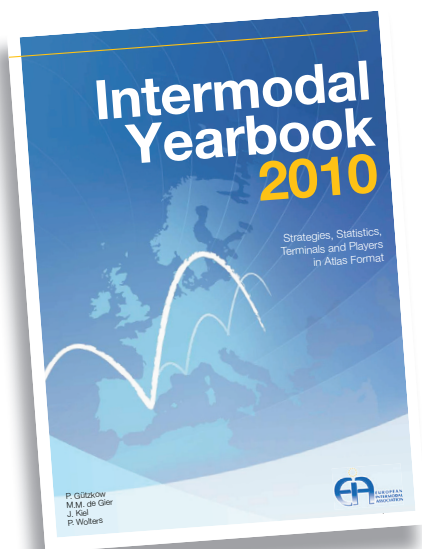


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